

MEMORANDUM OF OIL AND GAS LEASE

West Virginia

The undersigned Kenneth Lee Hillbery and Arrissa I. Hillbery, his wife
 of RR 4 Box 359, Cameron, WV 26033 as Lessor
 and **TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143**, as Lessee, entered into an Oil and
 Gas Lease as of the 30 day of MARCH, 2010. Said lease covers all that certain tract of
 land situate in the District of Webster, in Marshall County, State of West Virginia,
 bounded and described generally as follows:

On the North by: n/f

On the East by: n/f

On the South by: n/f

On the West by: n/f

Tax Parcel No: 15-8-44 (6.86 acres) & 15-14-5 (0.82 acres)

Containing 7.68 acres, more or less, being the same land conveyed by _____
 and recorded in the records of
 said county in Book 588, Page 689.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: MARCH 30, 2010

WITNESS:

LESSOR:

Kenneth Lee Hillbery (SEAL)
Kenneth Lee Hillbery

Arrissa I. Hillbery (SEAL)
Arrissa I. Hillbery

(SEAL)

(SEAL)

Approved by:

Joe Bojalad, President
TriEnergy Holdings, LLC

State of West Virginia)
)
 County of MARSHALL)

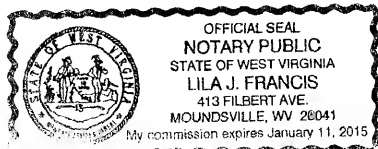
ss:

On the 30 day of MARCH in the year 2010, before me, the undersigned, a Notary Public in and for said state, personally appeared **Kenneth Lee Hillbery and Arrissa I. Hillbery, his wife**, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: Jan 11 2015

Lila J. Francis
 Notary Public



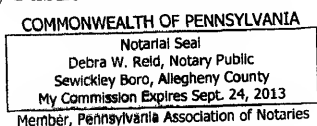
State/Commonwealth of: PennsylvaniaCounty of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, Pa this 2nd day of June, 2010.

My Commission expires: 9/24/2013

Debra W. Reid
Notary Public



Jan Pest
MARSHALL County 09:33:30 AM
Instrument No 1287291
Date Recorded 06/09/2010
Document Type O&G
Pages Recorded 2
Book-Page 702-119
Recording Fee \$5.00
Additional \$6.00

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, IAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 30th day of March 2010, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 9th day of June 2010 at 9:33 o'clock P.M.

TESTE: Jan Pest Clerk.